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CITIC Dameng Holdings Limited

中信大錳控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 1091)

POSTPONEMENT OF SPECIAL GENERAL MEETING

Reference is made to the circular (the “**Circular**”) and notice of special general meeting (the “**Notice**”) both dated 6 November 2020 of CITIC Dameng Holdings Limited in relation to, among other things, the proposed date of the forthcoming special general meeting. Unless otherwise defined herein, terms used in this announcement shall have the same meaning as defined in the Circular.

POSTPONEMENT OF SPECIAL GENERAL MEETING

The Company hereby announces that, due to the outbreak of the fourth wave of coronavirus disease 2019 which has resulted in ongoing restrictions on the business and travel arrangements in Hong Kong and certain disruption to the delivery of the forms of proxy and the giving of voting instructions by Shareholders, after due consideration, the SGM to consider and, if thought fit, approve the relevant resolution as set forth in the Notice will be postponed (the “**Postponed Meeting**”) as follows:

	Original schedule	Postponed schedule
Time and date of the SGM	9:30 a.m. on Wednesday, 2 December 2020	9:30 a.m. on Wednesday, 16 December 2020

For the avoidance of doubt, the last registration date (and also the record date) of the Postponed Meeting and the book closure period for ascertaining the entitlement of the Shareholders to attend and vote at the Postponed Meeting remain unchanged.

NOTICE

Save for the aforesaid changes, the contents of the Notice set out in the Circular shall remain unchanged and valid for the Postponed Meeting.

Please refer to the Notice and the Circular for the details of the Postponed Meeting, including, among others, the venue and the resolution to be considered at the Postponed Meeting, and other relevant matters.

FORM OF PROXY

Save for the aforesaid changes, the contents of the form of proxy for the SGM enclosed with

the Circular shall remain unchanged and valid for the Postponed Meeting. Shareholders who have not returned the form(s) of proxy shall complete, sign and return the form(s) of proxy in accordance with the instructions printed thereon not less than 48 hours before the time fixed for holding the Postponed Meeting (i.e. at or before 9:30 a.m. on Monday, 14 December 2020 (Hong Kong time)) or any adjournment thereof (as the case may be). Completion, signing and return of the form(s) of proxy will not preclude Shareholders from attending and voting in person at the Postponed Meeting or any further adjournment thereof (as the case may be).

For the avoidance of doubt, the form(s) of proxy duly completed, signed and returned in accordance with the instructions printed thereon by the Shareholders shall remain valid for the purpose of the Postponed Meeting and the relevant Shareholders are not required to re-submit the form(s) of proxy.

By order of the Board

CITIC DAMENG HOLDINGS LIMITED

Guo Aimin

Chairman

Hong Kong, 24 November 2020

As at the date of this announcement, the executive directors are Mr. Guo Aimin and Mr. Li Weijian; the non-executive directors are Mr. Suo Zhengang, Mr. Lyu Yanzheng, Mr. Cheng Zhiwei and Ms. Cui Ling; and the independent non-executive directors are Mr. Lin Zhijun, Mr. Tan Zhuzhong and Mr. Wang Zhihong.

**For identification purpose only*